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**telos** brabant centre for sustainable development

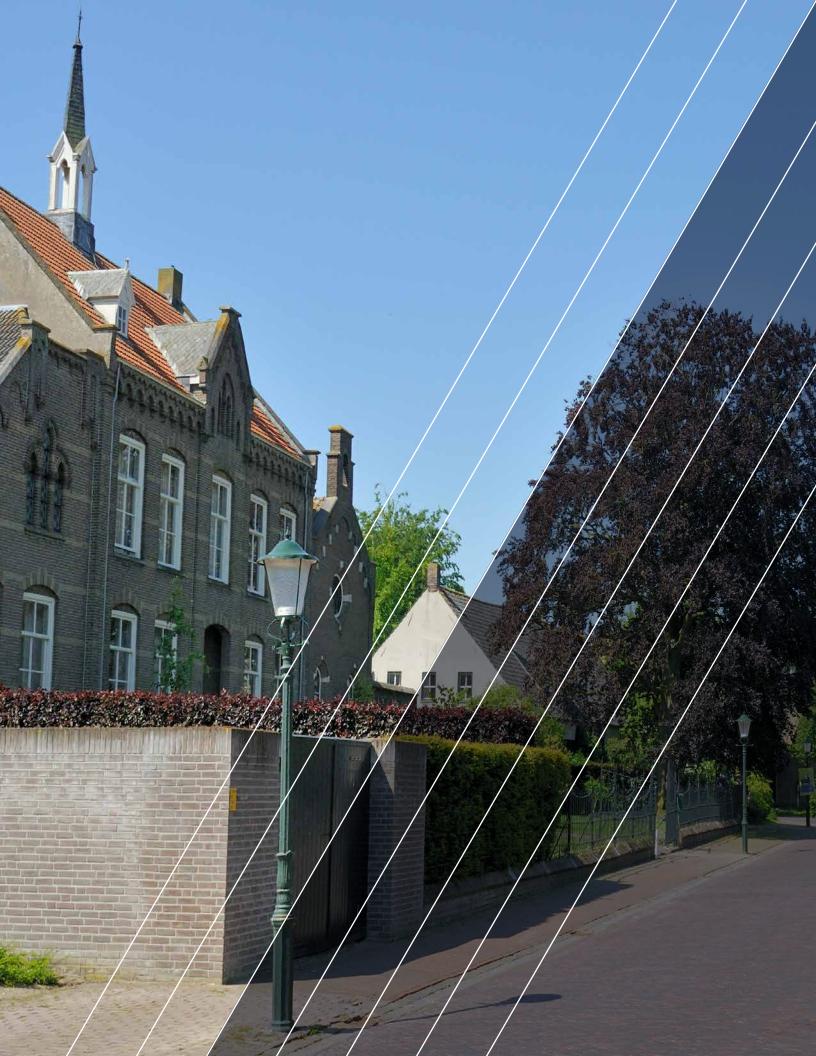
First Performance Report of Elected Dutch Municipalities of BNG Bank Sustainability Bond of 2018



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## Summary

November 26, 2018, BNG Bank launched its fifth Sustainability Bond, a new EUR 750 million 7-year benchmark. The Framework document for the BNG Bank Sustainability Bond 2018 was provided to BNG Bank by Telos of Tilburg University on 4 October 2018, describing the selection process of best-in-class Dutch municipalities eligible for the bond. The same selection of sustainable best-in-class municipalities was used to issue a later sustainability bond in 2019. This resulted in an AUD 400 million sustainability bond which is also due November 2025.

An important quality indicator of the bond is the 'Use of proceeds reporting (UPR)'. BNG Bank intends to include in the UPR yearly impact reports, during the period 2019–2025, based on updated data for the sustainability scores of all Dutch municipalities. The update will give insight in the changes in sustainability scores of the group of 117 Elected Municipalities compared to the total group of 355 municipalities of the Netherlands. BNG Bank asked Telos to provide the yearly impact reports for this bond, based on its yearly National Monitor Sustainable Municipalities. This performance report is the first impact report of the mentioned recent Sustainability Bonds, covering the years 2018–2019.

The Elected Municipalities continued to outperform the total group of municipalities with 2.3 percentage points (52.81 vs 50.45), as listed in table S.1. Both groups of municipalities show similar improvements of the overall score with 0.62-0.64 percentage points. Largest improvements occurred this year for the economic capital (1.2 percentage points), while those for the ecological and socio-cultural capital were relatively small (0.24-0.28 and 0.36-0.49 percentage points).

Table S.1 Sustainability scores in percentage points of goal achievement of 117 Elected Municipalities and of the total group of 355 Dutch municipalities in 2019 compared to 2018

| SUSTAINABILITY<br>CAPITAL | ELECTED<br>2018 | TOTAL<br>2018 | ELECTED<br>2019 | TOTAL<br>2019 | ELECTED:<br>DIFFERENCE<br>2018-2019 | TOTAL:<br>DIFFERENCE<br>2018-2019 |
|---------------------------|-----------------|---------------|-----------------|---------------|-------------------------------------|-----------------------------------|
| Total                     | 52.19           | 49.81         | 52.81           | 50.45         | 0.62                                | 0.64                              |
| Socio-cultural            | 54.35           | 51.56         | 54.71           | 52.06         | 0.36                                | 0.49                              |
| Ecological                | 52.37           | 50.30         | 52.65           | 50.55         | 0.28                                | 0.24                              |
| Economic                  | 49.84           | 47.56         | 51.06           | 48.76         | 1.22                                | 1.20                              |

The analysis shows that 80% of Elected Municipalities realized past year a stable or improved total sustainability score and 75% of Elected Municipalities reduced or stabilized their CO2-emissions. A closer look at the CO2 reductions shows that the group of Elected Municipalities realized a reduction in CO2 emissions over de last year of 2.35%. This is a positive

result, given the fact that the national CO2 emissions decreased only 1.44% in the past year.

Scores of municipalities are rather dynamic from year to year, although major differences and advantages among municipalities are of a structural nature. In the reporting period Elected Municipalities Rozendaal, Dalfsen, Oldenzaal and Eemnes were able to improve their total sustainability score most (1.9 percentage points or more), while the largest reduction in sustainability score among Elected Municipalities was detected in Grave, Elburg, Koggeland and Renswoude.

Insight is provided on the performance in relation to the UN Sustainable development goals (SDGs). The performance of the total group of municipalities for several SDGs improved substantially (Goals 4, 6, 7, 8, 12 and 16), but for other SDGs a small fallback was noted (Goals 1, 3, 11 and 15). The performance of the group of Elected Municipalities deviates for some SDGs from the total group of municipalities. Elected Municipalities still outperform the total group in 13 out of the 14 SDGs, but differences are becoming smaller. Only for goal 13 (Climate action) the total group performs better than the elected group, as was the case in 2018. The total group shows a higher improvement on SDG 4 (quality education) and SDG 8 (decent work and economic growth) than the group of Elected Municipalities. It should be noted that SDGs are more based on a political than scientific selection of indicators to measure them.

It should in general be realized that one year of observation is actually too short to arrive at conclusions on significant trends.



### 1 Introduction

At the request of BNG Bank, Telos of Tilburg University, has provided on 4 October 2018 a Framework document to BNG Bank<sup>1</sup> that describes the sustainability criteria and selection process of best-in-class Dutch municipalities eligible for a BNG Bank Sustainability Bond 2018. Telos developed this framework based on its National Monitor of Sustainable Municipalities 2018, from which the fifth edition was presented October 2018. The National Monitor of Sustainable Municipalities was produced for the first time in 2014 on behalf of the Dutch Ministry for Infrastructure and Environment.

November 26, 2018, BNG Bank launched its fifth Sustainability Bond, a new EUR 750 million, 7-year benchmark<sup>2</sup>. Additionally, a second AUD 400 million, 7-year bond was issued based on the same selection of sustainable municipalities spring 2019. Both bonds are due November 26, 2025.

An important quality indicator of these bonds is the 'Use of proceeds reporting (UPR)'. BNG Bank intends to include in the UPR yearly impact reports, during the period 2019 – 2025, based on updated data for the sustainability scores of all the 355 Dutch municipalities. The update will give insight in the changes in sustainability scores of the group of 117 Elected Municipalities. Besides this impact report, other aspects are relevant for UPR, such as types of investment projects, governance aspects in relation to the sustainability performance of municipalities, etc. These other aspects are not included in this assessment, because such data are not yet sufficiently available.

BNG Bank has asked Telos to provide the yearly updating of the database over the years 2019-2025 and report on the annual changes in scores of the Elected Municipalities. This is the first of such reports on the 2018 bonds, covering the period 2018-2019. It describes how the performance is assessed, the general outcome of the comparison over the years 2018-2019, including the impact on CO2-emissions. Additionally, this reports gives for the first time insights in the development of the Elected Municipalities on the UN Sustainable Development Goals (SDGs).

https://www.bngbank.com/Documents/Investors/Sustainability%20Framework%202018.pdf



## 2 Description of activities

### 2.1 Update of database

The impact report for 2019 on the municipalities elected for the BNG Bank Sustainability Bond of 2018 requires an update of the database used in the National Monitor Sustainable Municipalities 2018. This monitor is basically designed on the basis of the UN and EU concepts of sustainable development, which implies that three dimensions of development are considered of equal importance: economic, socio-cultural and ecological. Each of these three 'capitals' are subdivided into themes, called 'stocks', which are operationalized by measuring 'indicators'. Indicator values are assessed against sustainability goals, as described in more detail in the National Monitor report. These sustainability goals have been designed independently from the later agreed UN Sustainable Development Goals (SDGs) or Global Goals in 2015. A detailed analysis of the comparability and differences by Telos, as described in the National Monitor of 2017<sup>3</sup>, has shown that these goals have a wide similarity.

The United Nations SDGs include a set of 17 Global Goals that cover urgent tasks to be addressed by national governments, local authorities and private actors. These tasks are more categorized from a policy than from a scientific point of view. A detailed analysis of the differences and overlaps between the triple P approach, used in this framework, and the 17 Goals of the SDGs shows that a large part of the indicators are the same but for some goals clear differences occur. Goal 14 on seas and oceans is for example not included because this is at present less relevant for municipalities. Governance issues, as implemented by partnerships, have explicitly not yet been included in the triple P approach, amongst others because of the different nature of this domain and because comparable data are difficult to collect. The basic structure of the triple P model will be kept as leading in this impact report, as it better represents a structure that can be founded and explored scientifically. The relevant triple P indicators will also be used to assess the progress on the SDGs for the municipalities.

The updating activities include:

1 Motivation of new sustainability stocks, indicators and goals for indicators to meet new scientific insights and practical developments.

- 2 Generating most recent data for the indicators used in the National Monitor Sustainable Municipalities from open public sources or by acquiring them.
- 3 Eventual reassessment of city typology (this was not needed in the recent version of the Monitor).
- 4 Harmonization with national monitoring activities by third parties on theme specific issues such as climate, mobility, health, etc.
- 5 Adjustment to the outcome of municipality rearrangements, which are continuously resulting in larger municipalities and a lower total number of municipalities.

The National Monitor Sustainable Municipalities 2018 discerned 14 city types. These 14 types have been used for the Framework of the BNG Bank Sustainability Bond of 2018 and are the basis for the performance report at hand.

# 2.2 Assesment of performance of Elected Sustainable Municipalities

Based on the updated database, sustainability performance of Elected Municipalities in 2018 will be evaluated and discussed. The group of Elected Municipalities, described in the Framework of the BNG Bank Sustainability Bond of October 2018, has been selected by identifying the 15 best scoring municipalities for each of 14 types of cities, such as 'agricultural', 'former industrial', 'shrinking', etc. municipalities. The 125 Elected Municipalities have been selected out of the total number of 380 municipalities in the Netherlands in 2018. Since 2018, the number of municipalities is decreasing due to rearrangements among the municipalities. In 2019 there are only 355 municipalities. This influenced the selection of 125 municipalities for the bond of 2018 as well. The municipalities of Nuth, Schinnen, Haren, Winsum, Molenwaard, Ferwerderadiel, Geldermalsen, and Zuidhorn are no longer independent entities. They are therefore no longer taken in consideration in this performance report. That means that the group of elected municipalities now consists of 117 municipalities.

Furthermore, the number of indicators was partially expanded due to new possibilities but also reduced due to lack of continued data collection, resulting in 132 indicators now, compared to 126 in 2018. Such changes had to be included in the comparison between 2019 and 2018. Where needed new data for 2018 were separately collected and calculated. The reader is referred to the Framework report for the 2018 BNG Bank Sustainability bond<sup>4</sup>, for the details of the amendments made in the calculation of the sustainability scores and how comparability between the years 2018 and 2019 was ascertained.

### This assessment includes:

- A comparison of sustainability scores of Elected Municipalities with the total group of Dutch municipalities for 2018 and 2019.
- 2 A comparison of sustainability scores for Elected Municipalities between 2018 and 2019, including:
  - a Overall scores
  - b Capital scores, and a selection of:
  - c Stock scores and where useful
  - d Indicator scores.
- 3 A list of Elected Municipalities, which show the largest improvement or reduction in overall score and in CO2 emissions.
- 4 An overview of the development on the SDGs of the elected municipalities between 2018 and 2019.

In the next chapters, the outcome of these activities is presented. Finally, the overall changes observed for reporting period 2018-2019 will be discussed.



# 3 Outcome of updating exercise and comparison of 2018 and 2019

### 3.1 National Monitor Sustainable Municipalities 2019

In October 2019, Telos completed its National Monitor Sustainable Municipalities 2019. The major outcome is shown in table 3.1.

Table 3.1 Sustainability performance of the total group of Dutch municipalities in 2018-2019

| SUSTAINABILITY CAPITAL | 2018  | 2019  |
|------------------------|-------|-------|
| Total                  | 49.81 | 50.45 |
| Socio-cultural         | 51.56 | 52.06 |
| Ecological             | 50.30 | 50.55 |
| Economic               | 47.56 | 48.76 |

Last year the average overall sustainability score improved from 49.81 till 50.45 percentage points. This was due to improvements of all three capitals. The ecological capital improved only marginally the past year from 50.30 to 50.55. The socio-cultural capital also improved marginally from 51.56 to 52.06 percentage points. And economic capital increased most from 47.56 till 48.76.

# 3.2 General characteristics of Elected Municipalities for the BNG Bank Sustainability Bond 2018

The group of Elected Municipalities represents the sum of highest scoring municipalities in each of the 14 types of municipalities considered. They are therefore not a representative sample of the total group of Dutch municipalities. This is illustrated in table 3.2, using municipality size as criterion.

Table 3.2 Distribution of municipality sizes in the Netherlands and in the group of elected municipalities in 2019

| MUNICIPALITY SIZE<br>(NUMBER OF INHABITANTS) | TOTAL NUMBER OF<br>MUNICIPALITIES IN<br>THE NETHERLANDS | TOTAL NUMBER OF<br>MUNICIPALITIES IN<br>ELECTED GROUP |
|--|---|---|
| Less than 50,000                             | 270 (76.1%)   | 86 (73.50%)   |
| 50,000-100,000                               | 54 (15.2%)  | 16 (13.68%)   |
| More than 100,000                            | 31 (8.7%)   | 15 (12.82%)   |

As table 3.2 shows, the size distribution of the elected group of municipalities differs from the average distribution in the country. The small and midsize municipalities are underrepresented and the large municipalities are overrepresented in de elected group. In case the outcome for the elected group is compared with the total group of municipalities this has to be taken into account.

# 3.3 General performance of Elected Municipalities compared to total group of Dutch Municipalities

BNG Bank has chosen to allocate the proceeds of the Sustainability Bond to the best performing municipalities in their class as instrument for several reasons. These include:

- highlighting the importance of sustainable development to municipalities,
- enabling investors that want to see their capital used for investments in municipalities that have experience in improving sustainability, and
- increasing awareness of successful strategies used in high scoring municipalities.

It would be welcome, against this background, if the comparison between performance of the group of Elected Municipalities and the total group of Dutch municipalities would show that the Elected Municipalities outperform the others over the years. Yet, it may not be as simple as that. Best performing municipalities may not have as much opportunities left for further improvement as low performing municipalities, which can more easily improve their performance.

Table 3.3 gives a summary of the overall differences between 2018 and 2019 for the total group of Dutch municipalities and the group of Elected Municipalities. It shows that general trends, an improvement of the overall score with 0.62-0.64 percentage points, are similar in both groups.

Table 3.3 Sustainability performance of Elected Municipalities and of the total group of Dutch municipalities in 2018 compared to 2019 (percentage points)

| SUSTAINABILITY<br>CAPITAL | ELECTED<br>2018 | TOTAL<br>2018 | ELECTED<br>2019 | TOTAL<br>2019 | ELECTED:<br>DIFFERENCE<br>2018-2019 | TOTAL:<br>DIFFERENCE<br>2018-2019 |
|---------------------------|-----------------|---------------|-----------------|---------------|-------------------------------------|-----------------------------------|
| Total                     | 52.19           | 49.81         | 52.81           | 50.45         | 0.62                                | 0.64                              |
| Socio-cultural            | 54.35           | 51.56         | 54.71           | 52.06         | 0.36                                | 0.49                              |
| Ecological                | 52.37           | 50.30         | 52.65           | 50.55         | 0.28                                | 0.24                              |
| Economic                  | 49.84           | 47.56         | 51.06           | 48.76         | 1.22                                | 1.20                              |

The Elected Municipalities continued to outperform the total group of municipalities with 2.4 percentage points (52.81 vs 50.45), as listed in table 13.3. Largest improvements occurred this year for the economic capital (1.2 percentage points), while those for the ecological and socio-cultural capital were relatively small (0.284-/0.248 and 0.36/-0.49 percentage points).

In the next paragraph, the more detailed stock scores are considered.

# 3.4 Changes in stock scores of Elected and the total group of Municiplaities

A closer look at the level of stocks, see table 3.4, shows that differences between the years show a similar pattern in both groups of municipalities.

Table 3.4 Differences in sustainability scores (percentage points) of stocks between 2018 and 2019 for the group of Elected Municipalities and all Dutch municipalities

| SUSTAINABILITY STOCK    | DIFFERENCE 2018-2019 OF 117<br>ELECTED MUNICIPALITIES | DIFFERENCE 2018-2019 OF<br>ALL 355 MUNICIPALITIES |
|-------------------------|---|---|
| Socio-cultural          |   |   |
| Arts & culture          | -0.07   | 0.27  |
| Economic participation  | 1.09  | 0.97  |
| Education               | 0.67  | 1.14  |
| Health                  | 1.34  | 1.13  |
| Political Participation | 0.00  | 0.00  |
| Residential environment | -1.61   | -0.89   |
| Safety                  | 1.50  | 1.30  |
| Social participation    | -0.04   | 0.02  |
| Ecological              |   |   |
| Air                     | -0.51   | -0.31   |
| Annoyance & emergencies | -0.56   | -0.65   |
| Energy                  | 2.01  | 2.00  |
| Nature & landscape      | 0.00  | 0.00  |
| Soil                    | -1.22   | -1.77   |
| Resources & waste       | 1.45  | 1.46  |

| 0.81 | 0.96 |
|------|------|
|      |      |
|      |      |
| 1.48 | 1.43 |
| 1.13 | 0.95 |
| 0.89 | 0.82 |
| 1.82 | 2.02 |
| 0.76 | 0.78 |
|      | 0.89 |

### Socio-cultural stocks

Among socio-cultural stocks, differences between both groups of municipalities were small. Most striking is the improvement in 'safety' and 'economic participation' in the both groups of municipalities. The decline in both groups of 'residential environment' and 'health' is contrary to not what can be expected in a thriving society.

### **Ecological stocks**

Also here, the group of Elected Municipalities shows a similar pattern as the total group of municipalities, with improvements over the period 2018-2019 for the stocks of 'energy' and 'resources and waste'. These are the two priorities of the national government: climate change and circular economy. The decline in 'soil' was visible in both groups.

#### **Economic stocks**

Elected Municipalities improved practically as much as the total group of municipalities. The biggest improvement is seen for 'labor', but all stocks shown an improvement.

It should be realized that one year of observation is actually too short to arrive at conclusions on significant trends.



# 4 Elected Municipalities showing largest improvement or reduction in sustainability score in 2018-2019 depending on city typology

In this chapter, a closer examination of the improvements or reductions in total sustainability score of individual Elected Municipalities will be discussed. The assessment will be presented for each of the 14 types of municipalities that are discerned in the Framework for the BNG Bank Sustainability Bond of 2018: agricultural-, center-, green-, growth-, historic-, former industrial-, mid-sized-, New Town-, shrink-, small, residential, tourist, work- and 100,000 plus municipalities. The list of best-in-class municipalities in each type of municipalities will be presented as described in the framework document. The scores for 2018 have in this assessment been corrected for additional indicators used in 2019 to make them comparable with the 2019 data. The results are therefore sometimes differing from those given in the 2018 Framework document.

### 4.1 Elected agricultural municipaties

Table 4.1 presents the 15 best-in-class municipalities of the agricultural type, their reconstructed 2018 scores and the 2019 scores for total sustainability. Two municipalities were performing less over the past year and thirteen better. Dalfsen was improving most in the period 2018-2019. Overall, the score of the group of elected agricultural municipalities improved 0.5 percentage points since 2018.

Table 4.1 Improvements and reductions in total sustainability scores of elected agricultural municipalities over 2018-2019

| AGRICULTURAL<br>MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|------------------------------|------------------------------|------------------------------|------------|
| Dalfsen                      | 53.5                         | 55.6                         | 2.1        |
| Eemnes                       | 52.0                         | 53.9                         | 1.9        |
| Bunnik                       | 53.5                         | 54.7                         | 1.2        |
| Olst-Wijhe                   | 50.6                         | 51.6                         | 1.0        |
| Dinkelland                   | 53.5                         | 54.3                         | 0.8        |
| Staphorst                    | 52.8                         | 53.4                         | 0.6        |
| Eijsden-Margraten            | 52.6                         | 53.0                         | 0.4        |
| Oost Gelre                   | 53.4                         | 53.8                         | 0.3        |
| Zoeterwoude                  | 51.0                         | 51.3                         | 0.3        |

| Average         | 52.7 | 53.3 | 0.5  |
|-----------------|------|------|------|
| Midden-Delfland | 55.5 | 54.8 | -0.7 |
| Montfoort       | 51.2 | 51.1 | -0.1 |
| Zwartewaterland | 52.3 | 52.3 | 0.0  |
| Voorst          | 53.8 | 53.8 | O.1  |
| Wierden         | 52.0 | 52.1 | 0.2  |
| Raalte          | 53.3 | 53.5 | 0.2  |



Figure 4.1 Ommen – Dalfsen (Photo: Eric de Redelijkheid)

### 4.2 Elected center municipalities

As table 4.2 shows, not all 15 elected municipalities improved their total sustainability score the last year. Castricum improved the most (1.8 percentage points) followed by Apeldoorn and Zwolle.

Table 4.2 2 Improvements in total sustainability scores of elected center municipalities over 2018-2019

| CENTER MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|---------------------|------------------------------|------------------------------|------------|
| Castricum           | 52.5                         | 54.3                         | 1.8        |
| Apeldoorn           | 51.0                         | 52.5                         | 1.5        |
| Zwolle              | 53.1                         | 54.5                         | 1.4        |
| Hilversum           | 52.3                         | 53.6                         | 1.3        |

| Average      | 52.5 | 53.2 | 0.7  |
|--------------|------|------|------|
| Leiden       | 54.0 | 53.6 | -0.4 |
| Westland     | 49.7 | 49.5 | -0.3 |
| Utrecht      | 53.9 | 53.9 | 0.0  |
| Ede          | 52.6 | 52.7 | 0.1  |
| Gooise Meren | 52.4 | 52.7 | 0.3  |
| Katwijk      | 51.6 | 51.9 | 0.4  |
| Amsterdam    | 52.8 | 53.3 | 0.6  |
| Groningen    | 53.4 | 54.1 | 0.7  |
| Delft        | 53.8 | 54.5 | 0.7  |
| Deventer     | 53.5 | 54.2 | 0.7  |
| Nijmegen     | 53.7 | 54.5 | 0.9  |
| Middelburg   | 50.1 | 51.2 | 1.1  |

## 4.3 Elected green municipalities

Elected green municipalities improved on average 0.7 percentage points last year. Two municipalities were falling back somewhat, while 13 improved their score as shown in table 4.3. Rozendaal improved the most with 3.3 percentage points.

Table  $4.3\,$  Improvements and reductions in total sustainability scores of elected green municipalities over 2018-2019

| GREEN MUNICIPALITY  | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|---------------------|------------------------------|------------------------------|------------|
| Rozendaal           | 51.9                         | 55.2                         | 3.3        |
| Waalre              | 53.1                         | 54.6                         | 1.4        |
| Mook en Middelaar   | 54.2                         | 55.5                         | 1.3        |
| Leusden             | 54.3                         | 55.5                         | 1.2        |
| Utrechtse Heuvelrug | 52.2                         | 53.2                         | 1.0        |
| Heeze-Leende        | 53.7                         | 54.7                         | 1.0        |
| Bloemendaal         | 54.7                         | 55.6                         | 0.9        |
| Ermelo              | 53.3                         | 54.2                         | 0.8        |
| Baarn               | 52.4                         | 52.9                         | 0.5        |
| Nunspeet            | 53.8                         | 54.2                         | 0.4        |
| Putten              | 53.1                         | 53.4                         | 0.3        |
| Ede                 | 52.6                         | 52.7                         | 0.1        |
| Wassenaar           | 52.6                         | 52.7                         | 0.1        |
| Barneveld           | 52.0                         | 51.5                         | -0.5       |
| Elburg              | 54.4                         | 53.5                         | -0.9       |
| Average             | 53.2                         | 54.0                         | 0.7        |



Figure 4.2 Markt in Waalre (Photo: Debot)

### 4.4 Elected growth municipalities

The elected growth municipalities showed an improvement of 0.6 percentage points last year. All municipalities except three, Ameland, Midden-Ddelfland and Oestgeest, improved their score. Highest improvement was found at Dalfsen.

Table 4.4 Improvements and reductions in total sustainability scores of elected growth municipalities over 2018-2019

| GROWTH MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|---------------------|------------------------------|------------------------------|------------|
| Dalfsen             | 53.5                         | 55.6                         | 2.1        |
| Wageningen          | 54.9                         | 56.7                         | 1.8        |
| Bunnik              | 53.5                         | 54.7                         | 1.2        |
| Heeze-Leende        | 53.7                         | 54.7                         | 1.0        |
| Bloemendaal         | 54.7                         | 55.6                         | 0.9        |
| Woudenberg          | 51.6                         | 52.4                         | 0.8        |
| Houten              | 55.2                         | 55.9                         | 0.7        |
| Staphorst           | 52.8                         | 53.4                         | 0.6        |
| Scherpenzeel        | 48.5                         | 48.9                         | 0.5        |
| Bladel              | 52.2                         | 52.6                         | 0.4        |
| Voorschoten         | 54.6                         | 54.7                         | 0.1        |
| Ameland             | 55.7                         | 55.5                         | -0.2       |

| Oegstgeest      | 55.0 | 54.4 | -0.6 |
|-----------------|------|------|------|
| Midden-Delfland | 55.5 | 54.8 | -0.7 |
| Average         | 53.7 | 54.3 | 0.6  |

### 4.5 Elected historic municipalities

Kampen and Lopik improved their score last year most, with equal or more than 1.0 percentage points among the elected historic municipalities. The average score improved last year with 0.4 percentage points, as presented in table 4.5.

Table  $4.5\,$  Improvements and reductions in total sustainability scores of elected historic municipalities over 2018-2019

| HISTORIC MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|-----------------------|------------------------------|------------------------------|------------|
| Kampen                | 52.9                         | 54.0                         | 1.2        |
| Lopik                 | 51.0                         | 52.0                         | 1.0        |
| Bronckhorst           | 51.9                         | 52.7                         | 0.9        |
| Delft                 | 53.8                         | 54.5                         | 0.7        |
| Waterland             | 53.6                         | 54.4                         | 0.7        |
| Oudewater             | 50.1                         | 50.8                         | 0.7        |
| Staphorst             | 52.8                         | 53.4                         | 0.6        |
| Eijsden-Margraten     | 52.6                         | 53.0                         | 0.4        |
| Schiermonnikoog       | 55.2                         | 55.3                         | 0.0        |
| Utrecht               | 53.9                         | 53.9                         | 0.0        |
| Ameland               | 55.7                         | 55.5                         | -0.2       |
| Leiden                | 54.0                         | 53.6                         | -0.4       |
| Vlieland              | 55.3                         | 54.6                         | -0.7       |
| Average               | 53.3                         | 53.7                         | 0.4        |

### 4.6 Elected mid-sized municipalities

Table 4.6 shows that mid-sized municipalities improved sustainability score on average with 0.6 percentage points last year. Woerden improved its score most.

Table 4.6 Improvements and reductions in total sustainability scores of elected mid-sized municipalities over 2018-2019

| MID-SIZED MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|------------------------|------------------------------|------------------------------|------------|
| Woerden                | 51.9                         | 53.2                         | 1.3        |
| Hilversum              | 52.3                         | 53.6                         | 1.3        |
| Kampen                 | 52.9                         | 54.0                         | 1.2        |
| Doetinchem             | 50.5                         | 51.7                         | 1.1        |
| Meierijstad            | 50.2                         | 51.0                         | 0.8        |
| Deventer               | 53.5                         | 54.2                         | 0.7        |
| Hardenberg             | 49.7                         | 50.3                         | 0.6        |
| Amstelveen             | 51.9                         | 52.4                         | 0.5        |
| Zeist                  | 50.4                         | 50.8                         | 0.5        |
| Veenendaal             | 49.7                         | 50.1                         | 0.4        |
| Katwijk                | 51.6                         | 51.9                         | 0.4        |
| Pijnacker-Nootdorp     | 50.7                         | 51.1                         | 0.3        |
| Gooise Meren           | 52.4                         | 52.7                         | 0.3        |
| Heerenveen             | 51.8                         | 52.1                         | 0.2        |
| Krimpenerwaard         | 51.5                         | 51.6                         | 0.1        |
| Barneveld              | 52.0                         | 51.5                         | -0.5       |
| Average                | 51.4                         | 52.0                         | 0.6        |

### 4.7 Elected New Town municipalities

Elected New Town municipalities improved on average their score with 0.4 percentage points (see table 4.7). Eemnes is on top of the list of improvement, followed by well as Culemborg.

Table 4.7 Improvements and reductions in total sustainability scores of elected New Town municipalities over 2018-2019

| NEW TOWN MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|-----------------------|------------------------------|------------------------------|------------|
| Eemnes                | 52.0                         | 53.9                         | 1.9        |
| Culemborg             | 52.1                         | 53.9                         | 1.8        |
| Zeewolde              | 51.2                         | 52.1                         | 0.9        |
| Tubbergen             | 52.3                         | 53.1                         | 0.8        |
| Duiven                | 50.7                         | 51.4                         | 0.7        |
| Best                  | 51.0                         | 51.7                         | 0.7        |
| Houten                | 55.2                         | 55.9                         | 0.7        |
| Langedijk             | 51.3                         | 51.7                         | 0.3        |
| Urk                   | 54.8                         | 55.1                         | 0.2        |
| Hendrik-Ido-Ambacht   | 51.5                         | 51.7                         | 0.2        |
| Heumen                | 55.1                         | 54.9                         | -0.2       |
| Barneveld             | 52.0                         | 51.5                         | -0.5       |

| Midden-Delfland | 55.5 | 54.8 | -0.7 |
|-----------------|------|------|------|
| Renswoude       | 49.4 | 48.8 | -0.7 |
| Koggenland      | 50.5 | 49.7 | -0.8 |
| Average         | 52.3 | 52.7 | 0.4  |



Figure 4.3 Heusden (Photo: Jeroen Komen)

## 4.8 Elected former industrial municipalities

Elected former industrial municipalities scored on average 0.7 percentage points higher over the reporting period, as shown in table 4.8. Rijssen-Holten and Hattem improved the most with 1.5 percentage points.

Table 4.8 Improvements and reductions in total sustainability scores of elected former industrial municipalities over 2018-2019

| FORMER INDUSTRIAL MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|--------------------------------|------------------------------|------------------------------|------------|
| Rijssen-Holten                 | 51.8                         | 53.4                         | 1.5        |
| Hattem                         | 51.3                         | 52.8                         | 1.5        |
| Waalre                         | 53.1                         | 54.6                         | 1.4        |
| Oisterwijk                     | 50.8                         | 52.2                         | 1.4        |
| Heusden                        | 49.3                         | 50.7                         | 1.4        |
| Losser                         | 52.2                         | 53.3                         | 1.2        |
| Bergeijk                       | 53.3                         | 54.1                         | 0.8        |

| Best                               | 51.0 | 51.7 | 0.7 |
|------------------------------------|------|------|-----|
| Landsmeer                          | 51.0 | 51.5 | 0.5 |
| Bladel                             | 52.2 | 52.6 | 0.4 |
| Putten                             | 53.1 | 53.4 | 0.3 |
| Hellendoorn                        | 53.6 | 53.7 | 0.2 |
| Nuenen, Gerwen en Neder-<br>wetten | 52.3 | 52.4 | 0.2 |
| Wierden                            | 52.0 | 52.1 | 0.2 |
| Brummen                            | 52.0 | 52.1 | 0.1 |
| Oostzaan                           | 52.5 | 52.5 | 0.0 |
| Average                            | 52.0 | 52.7 | 0.7 |
|                                    |      |      |     |

### 4.9 Elected residential municipalizes

Residential municipalities are a well performing elected group of municipalities when comparing the scores in 2018 with those of 2019, resulting in an average increased score of 0.8 percentage points (table 4.9). Rozendaal improved the most with 3.3 percentage points followed by Castricum, Waalre and Heusden).

Table  $4.9\,$  Improvements and reductions in total sustainability scores of elected residential municipalities over  $2018-2019\,$ 

| RESIDENTIAL<br>MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|-----------------------------|------------------------------|------------------------------|------------|
| Rozendaal                   | 51.9                         | 55.2                         | 3.3        |
| Castricum                   | 52.5                         | 54.3                         | 1.8        |
| Waalre                      | 53.1                         | 54.6                         | 1.4        |
| Heusden                     | 49.3                         | 50.7                         | 1.4        |
| Mook en Middelaar           | 54.2                         | 55.5                         | 1.3        |
| Bloemendaal                 | 54.7                         | 55.6                         | 0.9        |
| Waterland                   | 53.6                         | 54.4                         | 0.7        |
| Buren                       | 50.8                         | 51.4                         | 0.6        |
| Eijsden-Margraten           | 52.6                         | 53.0                         | 0.4        |
| Heiloo                      | 52.9                         | 53.3                         | 0.3        |
| Wijk bij Duurstede          | 54.3                         | 54.5                         | 0.2        |
| Voorschoten                 | 54.6                         | 54.7                         | 0.1        |
| Heumen                      | 55.1                         | 54.9                         | -0.2       |
| Grave                       | 52.3                         | 51.4                         | -1.0       |
| Average                     | 53.0                         | 53.8                         | 0.8        |

### 4.10 Elected shrink municipalities

As far as elected shrink municipalities are concerned, it is found that they improved 0.6 percentage points on average last year (see table 4.10).

Table 4.10 Improvements and reductions in total sustainability scores of elected shrink municipalities over 2018-2019

| SHRINK MUNICIPALITY    | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|------------------------|------------------------------|------------------------------|------------|
| Voerendaal             | 48.8                         | 50.3                         | 1.6        |
| Mook en Middelaar      | 54.2                         | 55.5                         | 1.3        |
| Gulpen-Wittem          | 49.1                         | 50.3                         | 1.2        |
| Aalten                 | 51.7                         | 52.6                         | 1.0        |
| Bronckhorst            | 51.9                         | 52.7                         | 0.9        |
| Valkenburg aan de Geul | 51.4                         | 52.2                         | 0.8        |
| Meerssen               | 50.3                         | 51.0                         | 0.7        |
| Berkelland             | 52.6                         | 53.0                         | 0.4        |
| Bergen (NH.)           | 53.2                         | 53.1                         | -0.1       |
| Leudal                 | 50.1                         | 49.7                         | -0.4       |
| Grave                  | 52.3                         | 51.4                         | -1.0       |
| Average                | 51.4                         | 52.0                         | 0.6        |

### 4.11 Elected small municipalities

The group of small municipalities has improved its score in 2019 by 0.6 percentage points. In absolute terms the sustainability score remained in 2019 the highest of all types of cities elected (54.9%), as shown in table 4.11. Rozendaal leads this group by improving 3.3 percentage points, while five municipalities lost some of their earlier score.

Table 4.11 Improvements and reductions in total sustainability scores of elected small municipalities over 2018-2019

| SMALL MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|--------------------|------------------------------|------------------------------|------------|
| Rozendaal          | 51.9                         | 55.2                         | 3.3        |
| Dalfsen            | 53.5                         | 55.6                         | 2.1        |
| Mook en Middelaar  | 54.2                         | 55.5                         | 1.3        |
| Bunnik             | 53.5                         | 54.7                         | 1.2        |
| Heeze-Leende       | 53.7                         | 54.7                         | 1.0        |
| Bloemendaal        | 54.7                         | 55.6                         | 0.9        |
| Houten             | 55.2                         | 55.9                         | 0.7        |
| Bladel             | 52.2                         | 52.6                         | 0.4        |
| Wijk bij Duurstede | 54.3                         | 54.5                         | 0.2        |
| Voorschoten        | 54.6                         | 54.7                         | 0.1        |

| Heumen          | 55.1 | 54.9 | -0.2 |
|-----------------|------|------|------|
| Ameland         | 55.7 | 55.5 | -0.2 |
| Oegstgeest      | 55.0 | 54.4 | -0.6 |
| Vlieland        | 55.3 | 54.6 | -0.7 |
| Midden-Delfland | 55.5 | 54.8 | -0.7 |
| Average         | 54.3 | 54.9 | 0.6  |



Figure 4.4 Heeze-Leende (Photo: Peter van der Wielen)

## 4.12 Elected tourist municipalities

The sustainability score of the elected tourist type of municipalities has improved on average 0.3 percentage points. (see table 4.12).

Table 4.12 Improvements and reductions in total sustainability scores of elected tourist municipalities over 2018-2019

| TOURIST MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|----------------------|------------------------------|------------------------------|------------|
| Mook en Middelaar    | 54.2                         | 55.5                         | 1.3        |
| Bergeijk             | 53.3                         | 54.1                         | 0.8        |
| Waterland            | 53.6                         | 54.4                         | 0.7        |
| Groningen            | 53.4                         | 54.1                         | 0.7        |
| Noordwijk            | 52.0                         | 52.6                         | 0.6        |
| Landsmeer            | 51.0                         | 51.5                         | 0.5        |

| Average           | 53.3 | 53.6 | 0.3  |
|-------------------|------|------|------|
| Vlieland          | 55.3 | 54.6 | -0.7 |
| Ameland           | 55.7 | 55.5 | -0.2 |
| Terschelling      | 53.1 | 53.1 | 0.0  |
| Oostzaan          | 52.5 | 52.5 | 0.0  |
| Schiermonnikoog   | 55.2 | 55.3 | 0.0  |
| Wassenaar         | 52.6 | 52.7 | 0.1  |
| Veere             | 52.3 | 52.5 | 0.2  |
| Eijsden-Margraten | 52.6 | 53.0 | 0.4  |
| Hilvarenbeek      | 52.3 | 52.7 | 0.5  |

### 4.13 Elected work municipalities

Elected work municipalities performed the past year on average well (plus 0.7 percentage points), as illustrated in table 4.13. Oldenzaal was improving its score most (2.0 percentage points).

Table 4.13 Improvements and reductions in total sustainability scores of elected work municipalities over 2018-2019

| WORK MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|-------------------|------------------------------|------------------------------|------------|
| Oldenzaal         | 52.3                         | 54.3                         | 2.0        |
| Ouder-Amstel      | 51.5                         | 53.1                         | 1.6        |
| Apeldoorn         | 51.0                         | 52.5                         | 1.5        |
| Zwolle            | 53.1                         | 54.5                         | 1.4        |
| Veldhoven         | 50.6                         | 51.6                         | 1.0        |
| Duiven            | 50.7                         | 51.4                         | 0.7        |
| Groningen         | 53.4                         | 54.1                         | 0.7        |
| Best              | 51.0                         | 51.7                         | 0.7        |
| Amsterdam         | 52.8                         | 53.3                         | 0.6        |
| Noordwijk         | 52.0                         | 52.6                         | 0.6        |
| Amstelveen        | 51.9                         | 52.4                         | 0.5        |
| Son en Breugel    | 50.0                         | 50.5                         | 0.5        |
| Utrecht           | 53.9                         | 53.9                         | 0.0        |
| Westland          | 49.7                         | 49.5                         | -0.3       |
| Leiden            | 54.0                         | 53.6                         | -0.4       |
| Barneveld         | 52.0                         | 51.5                         | -0.5       |
| Average           | 51.9                         | 52.5                         | 0.7        |

## 4.14 Elected 100,000 plus municipalities

The, for Dutch circumstancesdimensions, relative large, elected 100,000 plus cities show on average a high improvement (0.7 percentage points) in score from 2018 to 2019. Apeldoorn improved most followed by Zwolle and Arnhem.

Table 4.14 Improvements and reductions in total sustainability scores of elected 100,000 plus over 2018-2019

| 100,000PLUS<br>MUNICIPALITY | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|-----------------------------|------------------------------|------------------------------|------------|
| Apeldoorn                   | 51.0                         | 52.5                         | 1.5        |
| Zwolle                      | 53.1                         | 54.5                         | 1.4        |
| Arnhem                      | 50.8                         | 52.0                         | 1.2        |
| Amersfoort                  | 51.1                         | 52.1                         | 1.0        |
| 's-Hertogenbosch            | 49.8                         | 50.8                         | 1.0        |
| Breda                       | 49.0                         | 50.0                         | 1.0        |
| Eindhoven                   | 50.2                         | 51.1                         | 0.9        |
| Nijmegen                    | 53.7                         | 54.5                         | 0.9        |
| Delft                       | 53.8                         | 54.5                         | 0.7        |
| Groningen                   | 53.4                         | 54.1                         | 0.7        |
| Amsterdam                   | 52.8                         | 53.3                         | 0.6        |
| Ede                         | 52.6                         | 52.7                         | 0.1        |
| Utrecht                     | 53.9                         | 53.9                         | 0.0        |
| Westland                    | 49.7                         | 49.5                         | -0.3       |
| Leiden                      | 54.0                         | 53.6                         | -0.4       |
| Average                     | 51.9                         | 52.6                         | 0.7        |



Figure 4.5 Amersfoort (Photo: Bert Kaufmann)

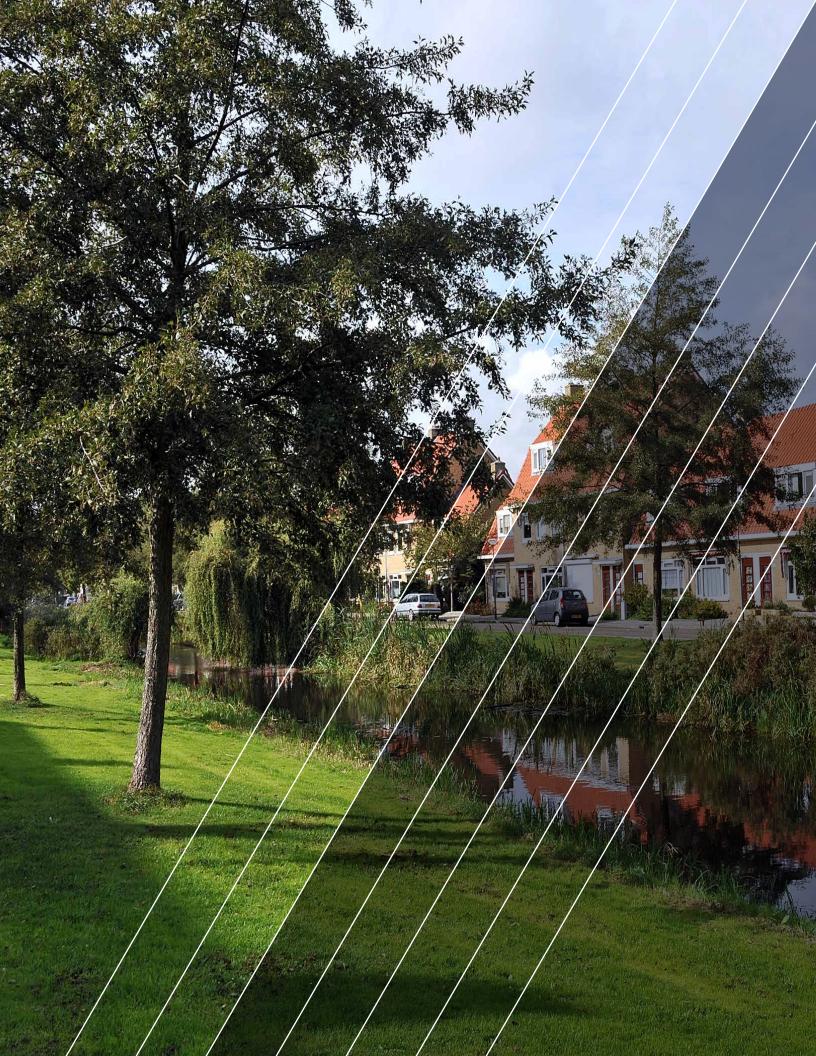
## 4.15 Summary of score changes of Elected Municipalities and their typology

Table 4.15 gives an overview of the average performance of the 14 groups of municipalities. Highest improvements in percentage points were found in residential municipalities. Highest sustainability scores were measured in small municipalities (54.9 percentage points) and lowest in mid-sized and shrink municipalities (52.0 % percentage points).

Table 4.15 Changes in total sustainability scores of 14 types of elected municipalities over 2018-2019

| TYPE OF MUNICIPALITY           | SUSTAINABILITY<br>SCORE 2018 | SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE |
|--------------------------------|------------------------------|------------------------------|------------|
| Small municipality             | 54.3                         | 54.9                         | 0.6        |
| Mid-sized municipality         | 51.4                         | 52.0                         | 0.6        |
| 100,000 plus municipality      | 51.9                         | 52.6                         | 0.7        |
| Agricultural municipality      | 52.7                         | 53.3                         | 0.5        |
| Center municipality            | 52.5                         | 53.2                         | 0.7        |
| Former industrial municipality | 52.0                         | 52.7                         | 0.7        |
| Green municipality             | 53.2                         | 54.0                         | 0.7        |
| Growth municipalities          | 53.7                         | 54.3                         | 0.6        |
| Historic municipalities        | 53.3                         | 53.7                         | 0.4        |
| New Town municipality          | 52.3                         | 52.7                         | 0.4        |

| Residential municipalities | 53.0 | 53.8 | 0.8 |
|----------------------------|------|------|-----|
| Shrink municipality        | 51.4 | 52.0 | 0.6 |
| Touristic municipalities   | 53.3 | 53.6 | 0.3 |
| Work municipality          | 51.9 | 52.5 | 0.7 |



#### 5 Overall outcome for Elected Municipalities including their CO2-emission scores in 2018-2019

This chapter presents an overview of the performance of the Elected Municipalities, independent from their typology.

This chapter includes a description of the performance of the Elected Municipalities in relation to CO2-emissions. Although they are included as indicator in the ecological capital, this aspect will be highlighted as an element of special interest, being often the key factor for green bond and sustainability bond investors.

## 5.1 General outcome of improving and regressing Elected Municipalities

Among Elected Municipalities 80% had similar or higher sustainability scores in 2019 compared to 2018 (see also Annex A).

Tables 5.1 and 5.2 show Elected Municipalities which were changing their sustainability score most or least favorably. The best performing municipality in this respect among Elected Municipalities is Rozendaal followed by Dalfsen and Oldenzaal.

Table 5.1 Ten Elected Municipalities improving sustainability score most in the period 2018-2019

| ELECTED<br>MUNICIPALITY | TYPOLOGY   | TOTAL SCORE<br>2018 | TOTAL SCORE<br>2019 | DIFFERENCE |
|-------------------------|--|---------------------|---------------------|------------|
| Rozendaal               | Small, Green, Residential  | 51.9                | 55.2                | 3.3        |
| Dalfsen                 | Small, Agricultural, Growth  | 53.5                | 55.6                | 2.1        |
| Oldenzaal               | Small, Former industrial,<br>Work  | 52.3                | 54.3                | 2.0        |
| Eemnes                  | Small, Agricultural, New town  | 52.0                | 53.9                | 1.9        |
| Castricum               | Small, Centre, Residential   | 52.5                | 54.3                | 1.8        |
| Wageningen              | Small, Growth  | 54.9                | 56.7                | 1.8        |
| Culemborg               | Small, Former industrial,<br>New town                                      | 52.1                | 53.9                | 1.8        |
| Ouder-Amstel            | Small, Work  | 51.5                | 53.1                | 1.6        |
| Voerendaal              | Small, Agricultural, Former<br>industrial, Residential,<br>Shrink, Tourist | 48.8                | 50.3                | 1.6        |
| Rijssen-Holten          | Small, Former industrial   | 51.8                | 53.4                | 1.5        |

The largest reduction in sustainability score among Elected Municipalities was detected in Grave followed by Elburg and Koggenland.

Table 5.2 Ten Elected Municipalities with largest declining sustainability score in the period 2018-2019

| ELECTED<br>MUNICIPALITY | TYPOLOGY  | TOTAL SCORE<br>2018 | TOTAL SCORE<br>2019 | DIFFERENCE |
|-------------------------|---|---------------------|---------------------|------------|
| Grave                   | Small, Residential, Shrink                        | 52.3                | 51.4                | -1.0       |
| Elburg                  | Small, Green                                      | 54.4                | 53.5                | -0.9       |
| Koggenland              | Small, Agricultural,<br>Growth, New town          | 50.5                | 49.7                | -0.8       |
| Renswoude               | Small, Agricultural,<br>Growth, New town          | 49.4                | 48.8                | -0.7       |
| Midden-Delfland         | Small, Agricultural,<br>Growth, New town          | 55.5                | 54.8                | -0.7       |
| Vlieland                | Small, Historic, Tourist                          | 55.3                | 54.6                | -0.7       |
| Oegstgeest              | Small, Growth                                     | 55.0                | 54.4                | -0.6       |
| Barneveld               | Medium, Green, Growth,<br>New town, Work          | 52.0                | 51.5                | -0.5       |
| Leiden                  | Large, Centre, Growth,<br>Historic, Tourist, Work | 54.0                | 53.6                | -0.4       |
| Leudal                  | Small, Centre, Shrink                             | 50.1                | 49.7                | -0.4       |

#### 5.2 CO2-emission performance of Elected Municipalities

Finally, the outcome of the CO2-emission assessment of Elected Municipalities will be discussed. This is one of the key transitions to which national governments have committed themselves in the framework of the UN Climate Change Convention and particularly since the 2015 Paris Agreement. But also individual municipalities have similar commitments, e.g. in the framework of the Covenant of Mayors to combat climate change. In the Netherlands the Association of Dutch Municipalities (VNG) has signed an agreement in 2013 with the national government and other parties to substantially reduce CO2-emissions the coming years. New agreements have been made in 2019 based on a national commitment to cut GHG emissions by 49% before 2050.

Data on CO2 emissions are available for each municipality via the web-portal of the Dutch Emissions Authority. They calculate the CO2 emissions every five years, including the most recent two years. At this moment, data are available for 1990-2015 in a five-year interval, supplemented with the two most recent years in their database (2016 and 2017). In this impact report, the reduction over the two most recent years has been used. This impact report shows the direct emission data instead of calculated sustainability scores for CO2 emissions, to give a more detailed picture.

A closer look at the CO2 reductions shows that the group of Elected Municipalities realized a reduction in CO2 emissions over de last year of 2.35%. This is a positive result, given the fact that the national CO2 emissions decreased only 1.44% in the past year. The outcome of this analysis is shown in table 5.3.

Table 5.3 CO2 reductions in different time periods of the Elected Municipalities and the total group of municipalities

| CONSIDERED GROUP OF MUNICIPALITIES | 1990-2017 | 2010-2017 | 2016-2017 |
|------------------------------------|-----------|-----------|-----------|
| Elected (117)                      | -15.86%   | -18.91%   | -2.35%    |
| Others                             | 16.51%    | -3.17%    | -1.21%    |
| Total (355)                        | 8.41%     | -6.69%    | -1.44%    |

The highest reduction was found in the city of Amsterdam.

Table 5.4 shows that Ameland, Vvlieland and Terschelling noted the largest increase in CO2 emissions. However, the latter are amongst the municipalities with the lowest emissions in the Netherlands. CO2 emission changes for all municipalities over the last year are given in Annex B.

Table 5.4 Ten Elected Municipalities with most and least reduction in CO2-emissions over the last year (equals measuring years 2016-2017)

| ELECTED<br>MUNICIPALITY          | EMISSION CHANGE<br>OVER MEASURING<br>YEARS 2016-2017 | ELECTED<br>MUNICIPALITY | EMISSION CHANGE<br>OVER MEASURING<br>YEARS 2016-2017 |
|----------------------------------|--|-------------------------|--|
| Amsterdam                        | -9%  | Ameland                 | 36%  |
| Scherpenzeel                     | -7%  | Vlieland                | 19%  |
| Brummen                          | -7%  | Terschelling            | 16%  |
| Nuenen, Gerwen<br>en Nederwetten | -5%  | Berkelland              | 12%  |
| Son en Breugel                   | -5%  | Schiermonnikoog         | 11%  |
| Castricum                        | -5%  | Westland                | 9%   |
| Leiden                           | -4%  | Pijnacker-Nootdorp      | 6%   |
| Amersfoort                       | -4%  | Midden-Delfland         | 6%   |
| Nunspeet                         | -4%  | Oldenzaal               | 4%   |
| Putten                           | -4%  | Urk                     | 4%   |



#### 6 SDGs scores

In the 2018 framework report, a method was introduced to measure the achievement of the 2015 UN Sustainable Development Goals (SDGs). Showing the impacts of societal activities in terms of their contribution to the SDGs, is recently becoming a must for many organizations and particularly for banks and pension funds. These have been active since 2015 to develop a so-called 'taxonomy on Sustainable Development Investments (SDIs)' that translates the SDGs into investable opportunities from the perspective of Asset Owners<sup>1</sup>

An elaborated description of the methodology used to calculate the SDG scores can be found in the framework report 2019<sup>2</sup>. In essence it is based on aggregating elements of the sustainability scores in a way consistent with the definitions of the SDGs.

#### 6.1 Progress of the Elected Municipalities towards the SDGs

Comparison over the years 2018 and 2019, as shown in table 6.1, makes clear that the performance of several SDGs improved substantially (Goals 4, 6, 7, 8, 12 and 16), but other showed a small fallback (Goals 1, 3, 11, and 15).

In general, table 6.1 shows that the municipalities improved their performance between 2018 and 2019 for 8 of the 14 goals measured.

https://ec.europa.eu/info/business-economy-euro/banking-and-finance/sustainable-fi-nance en

Zoeteman, B.C.J., Mulder, R., Dagevos, J. (2019). Sustainability Framework for Best-In-Class Municipality Investment; NV Bank Nederlandse Gemeente (BNG Bank) Sustainability Bond 2019, Telos report nr 19.214, August 2019, Tilburg University

Table 6.1 SDG scores for elected (n=117) and all (n=355) municipalities 2018-2019

|  | ALL M | IUNICIPAL | ITIES (N=355)           | ELECTED | MUNICIP | ALITIES (N=117)         |
|--|-------|-----------|-------------------------|---------|---------|-------------------------|
| SDG  | 2018  | 2019      | DIFFERENCE<br>2018-2019 | 2018    | 2019    | DIFFERENCE<br>2018-2019 |
| 1. No Poverty                              | 63.1  | 62.6      | -0.5                    | 67.5    | 67.2    | -0.3                    |
| 2. Zero Hunger                             | 39.0  | 39.0      | 0.0                     | 42.2    | 42.2    | 0.0                     |
| 3. Good Health and Well-being              | 53.5  | 52.6      | -0.9                    | 56.2    | 55.2    | -1.1                    |
| 4. Quality Education                       | 55.8  | 57.6      | 1.8                     | 58.9    | 60.1    | 1.2                     |
| 5. Gender Equality                         |       |           |                         |         |         |                         |
| 6. Clean Water and Sanitation              | 54.4  | 55.8      | 1.5                     | 55.4    | 56.8    | 1.4                     |
| 7. Affordable and Clean Energy             | 34.8  | 36.7      | 2.0                     | 36.0    | 38.0    | 2.0                     |
| 8. Decent Work and Economic Growth         | 48.8  | 50.4      | 1.6                     | 51.8    | 53.0    | 1.2                     |
| 9. Industry, Innovation and Infrastructure | 38.3  | 39.0      | 0.7                     | 41.1    | 42.0    | 0.9                     |
| 10. Reduced Inequalities                   | 52.6  | 53.0      | 0.5                     | 55.3    | 55.8    | 0.5                     |
| 11. Sustainable Cities and Communities     | 54.6  | 54.3      | -0.3                    | 55.5    | 55.0    | -0.4                    |
| 12. Responsible Consumption and Production | 48.1  | 51.0      | 2.9                     | 49.9    | 53.0    | 3.1                     |
| 13. Climate Action                         | 50.9  | 50.9      | 0.0                     | 49.4    | 49.4    | 0.0                     |
| 14. Life below Water                       |       |           |                         |         |         |                         |
| 15. Life on Land                           | 48.2  | 46.4      | -1.7                    | 49.6    | 48.0    | -1.6                    |
| 16. Peace, Justice and Strong Institutions | 54.8  | 56.4      | 1.6                     | 58.0    | 59.7    | 1.6                     |
| 17. Partnerships for the Goals             |       |           |                         |         |         |                         |

As shown in table 6.1, 3 of the 17 SDGs could not be measured because of lack of data, or because they are not relevant for municipalities. These are nr. 5 (Gender equality), nr. 14 (Life below water) and nr.17 (Partnerships for the Goals).

## 6.2 Differences between the Elected and the total group of municipalities on the SDGs

The performance of the group of Elected Municipalities deviates for some goals slightly from the total group of municipalities. The Elected Municipalities still outperform the total group in 13 out of the 14 measured goals, but the differences are becoming smaller. Only for goal 13 (Climate action) the total group slightly performs better than the elected group, as was the case in 2018.

There are, however, some differences in the development of the scores between the two groups. In goal 1 (no poverty) the difference between the groups was already quite large in 2018 (4.4 percentage points), and grew even larger over the last year to 4.6 percentage points. This counts as well for goal 3 (good health and well-being). The total group shows a higher improvement on goals 4 (quality education) and 8 (decent work and economic growth) than the group of Elected Municipalities.

More information about the method of analyses on the SDGs can be found in the 2019 framework report for municipalities<sup>3</sup>. Here it is explained why for methodological reasons scores for the individual SDGs may not be added to calculate an overall average SDGs score.

3



#### 7 Discussion and overview of outcome of assessment period 2018-2019

The end result shows that the 117 Elected Municipalities continued to outperform the total group of municipalities with 2.3 percentage points (52.55 vs 50.22), as listed in table 3.3. Both groups of municipalities show an improvement of the overall score with 0.53-0.57 percentage points. Largest improvements occurred this year for the economic capital (1.2 percentage points), while those for the ecological and socio-cultural capital were relatively small (0.240.28 and 0.08-0.26 percentage points).

The analysis shows that 80% of Elected Municipalities realized past year a stable or improved total sustainability score and 75% of Elected Municipalities reduced or stabilized their CO2-emissions. A closer look at the CO2 reductions shows that the group of Elected Municipalities realized a reduction in CO2 emissions over de last year of 2.35%. This is a positive result, given the fact that the national CO2 emissions decreased only 1.44% in the past year.

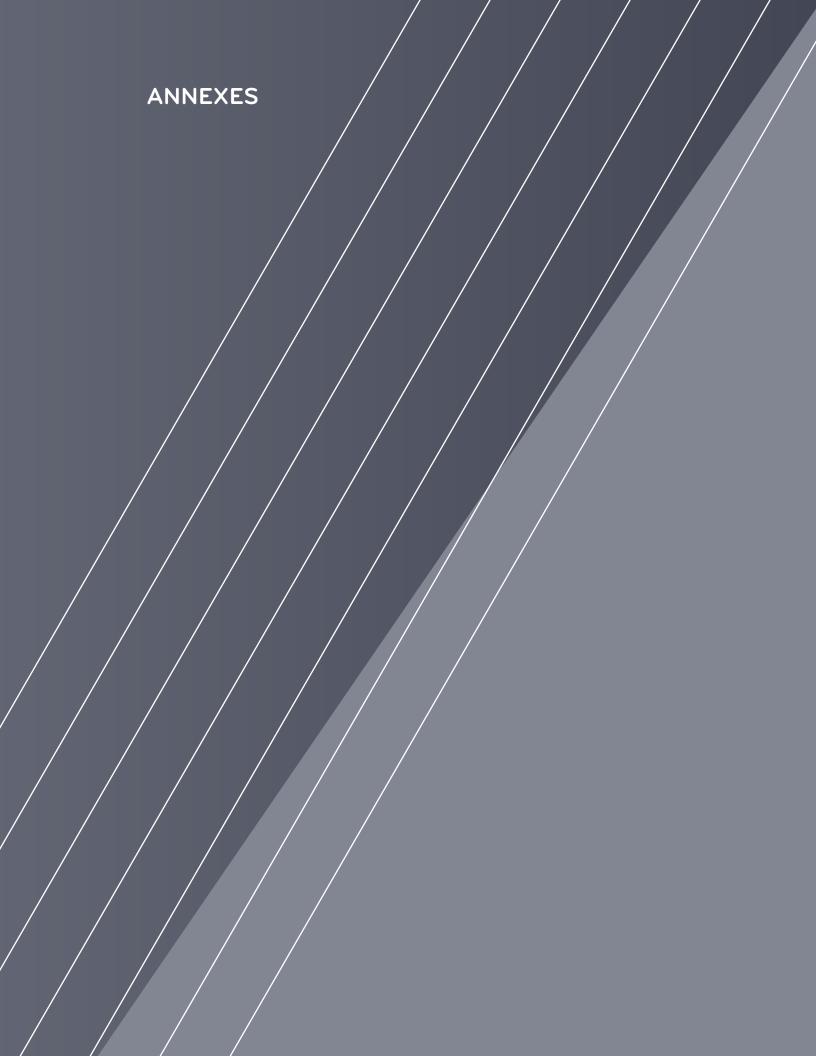
Scores of municipalities are rather dynamic from year to year, although major differences and advantages among municipalities are of a structural nature. In the reporting period Elected Municipalities Rozendaal, Dalfsen, Oldenzaal and Eemnes were able to improve their total sustainability score most (1.9 percentage points or more), while the largest reduction in sustainability score among Elected Municipalities was detected in Grave, Elburg, Koggeland and Renswoude.

The performance of several SDGs improved substantially (Goals 4, 6, 7, 8, 12 and 16), but others showed a small fallback (Goals 1, 3, 11, and 15). The performance of the group of Elected Municipalities deviates for some goals from the total group of municipalities. The Elected Municipalities still outperform the total group in 13 out of the 14 measured SDGs, but the differences are becoming smaller. Only for goal 13 (Climate action) the total group performs better than the elected group, as was the case in 2018. The total group shows a higher improvement on SDG 4 (quality education) and SDG 8 (decent work and economic growth) than the Elected Municipalities.

It is not always the best scoring municipality in a certain class that shows the biggest improvement of its score in the next year. The advantage of a high score on sustainability may turn into a (temporary) disadvantage under certain circumstances. Yet, the differences in position on a scoring list and the magnitude of improvement or fallback from year to year provide relevant incentives for municipalities to better understand their position, learn from each other, reduce vulnerabilities and develop new approaches to existing and new challenges. Impact reporting of Sustainability Bonds stimulates elected and other municipalities to invest proceeds from the

bonds and other resources in most effective operational and innovative structural activities to improve sustainability.





# A Overview of the differences in total sustainability scores in 2018 and 2019 for all 117 Elected Municipalitie Municipalities

| ELECTED<br>MUNICIPALITY | TOTAL SUSTAINABILITY<br>SCORE 2018 | TOTAL SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE<br>2018-2019 |
|-------------------------|------------------------------------|------------------------------------|-------------------------|
| Rozendaal               | 51.9                               | 55.2                               | 3.3                     |
| Dalfsen                 | 53.5                               | 55.6                               | 2.1                     |
| Oldenzaal               | 52.3                               | 54.3                               | 2.0                     |
| Eemnes                  | 52.0                               | 53.9                               | 1.9                     |
| Castricum               | 52.5                               | 54.3                               | 1.8                     |
| Wageningen              | 54.9                               | 56.7                               | 1.8                     |
| Culemborg               | 52.1                               | 53.9                               | 1.8                     |
| Ouder-Amstel            | 51.5                               | 53.1                               | 1.6                     |
| Voerendaal              | 48.8                               | 50.3                               | 1.6                     |
| Rijssen-Holten          | 51.8                               | 53.4                               | 1.5                     |
| Apeldoorn               | 51.0                               | 52.5                               | 1.5                     |
| Hattem                  | 51.3                               | 52.8                               | 1.5                     |
| Waalre                  | 53.1                               | 54.6                               | 1.4                     |
| Oisterwijk              | 50.8                               | 52.2                               | 1.4                     |
| Zwolle                  | 53.1                               | 54.5                               | 1.4                     |
| Heusden                 | 49.3                               | 50.7                               | 1.4                     |
| Mook en Middelaar       | 54.2                               | 55.5                               | 1.3                     |
| Woerden                 | 51.9                               | 53.2                               | 1.3                     |
| Hilversum               | 52.3                               | 53.6                               | 1.3                     |
| Arnhem                  | 50.8                               | 52.0                               | 1.2                     |
| Losser                  | 52.2                               | 53.3                               | 1.2                     |
| Bunnik                  | 53.5                               | 54.7                               | 1.2                     |
| Leusden                 | 54.3                               | 55.5                               | 1.2                     |
| Kampen                  | 52.9                               | 54.0                               | 1.2                     |
| Gulpen-Wittem           | 49.1                               | 50.3                               | 1.2                     |
| Middelburg              | 50.1                               | 51.2                               | 1.1                     |
| Doetinchem              | 50.5                               | 51.7                               | 1.1                     |
| Amersfoort              | 51.1                               | 52.1                               | 1.0                     |
| Olst-Wijhe              | 50.6                               | 51.6                               | 1.0                     |
| 's-Hertogenbosch        | 49.8                               | 50.8                               | 1.0                     |
| Veldhoven               | 50.6                               | 51.6                               | 1.0                     |
| Lopik                   | 51.0                               | 52.0                               | 1.0                     |

| ELECTED<br>MUNICIPALITY | TOTAL SUSTAINABILITY<br>SCORE 2018 | TOTAL SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE<br>2018-2019 |
|-------------------------|------------------------------------|------------------------------------|-------------------------|
| Utrechtse Heuvelrug     | 52.2                               | 53.2                               | 1.0                     |
| Aalten                  | 51.7                               | 52.6                               | 1.0                     |
| Breda                   | 49.0                               | 50.0                               | 1.0                     |
| Heeze-Leende            | 53.7                               | 54.7                               | 1.0                     |
| Zeewolde                | 51.2                               | 52.1                               | 0.9                     |
| Eindhoven               | 50.2                               | 51.1                               | 0.9                     |
| Bloemendaal             | 54.7                               | 55.6                               | 0.9                     |
| Nijmegen                | 53.7                               | 54.5                               | 0.9                     |
| Bronckhorst             | 51.9                               | 52.7                               | 0.9                     |
| Woudenberg              | 51.6                               | 52.4                               | 0.8                     |
| Ermelo                  | 53.3                               | 54.2                               | 0.8                     |
| Tubbergen               | 52.3                               | 53.1                               | 0.8                     |
| Valkenburg aan de Geul  | 51.4                               | 52.2                               | 0.8                     |
| Dinkelland              | 53.5                               | 54.3                               | 0.8                     |
| Bergeijk                | 53.3                               | 54.1                               | 0.8                     |
| Meierijstad             | 50.2                               | 51.0                               | 0.8                     |
| Deventer                | 53.5                               | 54.2                               | 0.7                     |
| Delft                   | 53.8                               | 54.5                               | 0.7                     |
| Waterland               | 53.6                               | 54.4                               | 0.7                     |
| Duiven                  | 50.7                               | 51.4                               | 0.7                     |
| Groningen               | 53.4                               | 54.1                               | 0.7                     |
| Best                    | 51.0                               | 51.7                               | 0.7                     |
| Meerssen                | 50.3                               | 51.0                               | 0.7                     |
| Oudewater               | 50.1                               | 50.8                               | 0.7                     |
| Houten                  | 55.2                               | 55.9                               | 0.7                     |
| Hardenberg              | 49.7                               | 50.3                               | 0.6                     |
| Amsterdam               | 52.8                               | 53.3                               | 0.6                     |
| Staphorst               | 52.8                               | 53.4                               | 0.6                     |
| Buren                   | 50.8                               | 51.4                               | 0.6                     |
| Noordwijk               | 52.0                               | 52.6                               | 0.6                     |
| Landsmeer               | 51.0                               | 51.5                               | 0.5                     |
| Amstelveen              | 51.9                               | 52.4                               | 0.5                     |
| Baarn                   | 52.4                               | 52.9                               | 0.5                     |
| Son en Breugel          | 50.0                               | 50.5                               | 0.5                     |
| Zeist                   | 50.4                               | 50.8                               | 0.5                     |
| Scherpenzeel            | 48.5                               | 48.9                               | 0.5                     |
| Hilvarenbeek            | 52.3                               | 52.7                               | 0.5                     |
| Berkelland              | 52.6                               | 53.0                               | 0.4                     |
| Nunspeet                | 53.8                               | 54.2                               | 0.4                     |
| Eijsden-Margraten       | 52.6                               | 53.0                               | 0.4                     |
| Veenendaal              | 49.7                               | 50.1                               | 0.4                     |
| Katwijk                 | 51.6                               | 51.9                               | 0.4                     |
|                         | 52.2                               | 52.6                               | 0.4                     |

| ELECTED<br>MUNICIPALITY          | TOTAL SUSTAINABILITY<br>SCORE 2018 | TOTAL SUSTAINABILITY<br>SCORE 2019 | DIFFERENCE<br>2018-2019 |
|----------------------------------|------------------------------------|------------------------------------|-------------------------|
| Oost Gelre                       | 53.4                               | 53.8                               | 0.3                     |
| Pijnacker-Nootdorp               | 50.7                               | 51.1                               | 0.3                     |
| Langedijk                        | 51.3                               | 51.7                               | 0.3                     |
| Heiloo                           | 52.9                               | 53.3                               | 0.3                     |
| Putten                           | 53.1                               | 53.4                               | 0.3                     |
| Gooise Meren                     | 52.4                               | 52.7                               | 0.3                     |
| Zoeterwoude                      | 51.0                               | 51.3                               | 0.3                     |
| Wijk bij Duurstede               | 54.3                               | 54.5                               | 0.2                     |
| Heerenveen                       | 51.8                               | 52.1                               | 0.2                     |
| Urk                              | 54.8                               | 55.1                               | 0.2                     |
| Veere                            | 52.3                               | 52.5                               | 0.2                     |
| Raalte                           | 53.3                               | 53.5                               | 0.2                     |
| Hellendoorn                      | 53.6                               | 53.7                               | 0.2                     |
| Nuenen, Gerwen en<br>Nederwetten | 52.3                               | 52.4                               | 0.2                     |
| Wierden                          | 52.0                               | 52.1                               | 0.2                     |
| Hendrik-Ido-Ambacht              | 51.5                               | 51.7                               | 0.2                     |
| Brummen                          | 52.0                               | 52.1                               | 0.1                     |
| Ede                              | 52.6                               | 52.7                               | 0.1                     |
| Krimpenerwaard                   | 51.5                               | 51.6                               | 0.1                     |
| Voorst                           | 53.8                               | 53.8                               | 0.1                     |
| Voorschoten                      | 54.6                               | 54.7                               | 0.1                     |
| Wassenaar                        | 52.6                               | 52.7                               | 0.1                     |
| Schiermonnikoog                  | 55.2                               | 55.3                               | 0.0                     |
| Utrecht                          | 53.9                               | 53.9                               | 0.0                     |
| Oostzaan                         | 52.5                               | 52.5                               | 0.0                     |
| Terschelling                     | 53.1                               | 53.1                               | 0.0                     |
| Zwartewaterland                  | 52.3                               | 52.3                               | 0.0                     |
| Bergen (NH.)                     | 53.2                               | 53.1                               | -0.1                    |
| Montfoort                        | 51.2                               | 51.1                               | -0.1                    |
| Heumen                           | 55.1                               | 54.9                               | -0.2                    |
| Ameland                          | 55.7                               | 55.5                               | -0.2                    |
| Westland                         | 49.7                               | 49.5                               | -0.3                    |
| Leudal                           | 50.1                               | 49.7                               | -0.4                    |
| Leiden                           | 54.0                               | 53.6                               | -0.4                    |
| Barneveld                        | 52.0                               | 51.5                               | -0.5                    |
| Oegstgeest                       | 55.0                               | 54.4                               | -0.6                    |
| Vlieland                         | 55.3                               | 54.6                               | -0.7                    |
| Midden-Delfland                  | 55.5                               | 54.8                               | -0.7                    |
| Renswoude                        | 49.4                               | 48.8                               | -0.7                    |
| Koggenland                       | 50.5                               | 49.7                               | -0.8                    |
| Elburg                           | 54.4                               | 53.5                               | -0.9                    |
| Grave                            | 52.3                               | 51.4                               | -1.0                    |

# B Overview of the changes in CO2-emissions in 2016-2017 for all Elected Municipalities

| ELECTED MUNICIPALITY               | TYPOLOGY  | % DIFFERENCE<br>2016-2017 |
|------------------------------------|---|---------------------------|
| Amsterdam                          | Large, Centre, Growth, Historic, Tourist, Work      | -9%                       |
| Scherpenzeel                       | Small, Growth                                       | -7%                       |
| Brummen                            | Small, Former industrial                            | -7%                       |
| Nuenen, Gerwen en Neder-<br>wetten | Small, Former industrial                            | -5%                       |
| Son en Breugel                     | Small, Growth, Work                                 | -5%                       |
| Castricum                          | Small, Centre, Residential                          | -5%                       |
| Leiden                             | Large, Centre, Growth, Historic, Tourist, Work      | -4%                       |
| Amersfoort                         | Large, Growth, New town                             | -4%                       |
| Nunspeet                           | Small, Green  | -4%                       |
| Putten                             | Small, Former industrial, Green                     | -4%                       |
| Zoeterwoude                        | Small, Agricultural                                 | -3%                       |
| Hardenberg                         | Medium, Agricultural                                | -3%                       |
| Oostzaan                           | Small, Former industrial, Growth, Tourist           | -3%                       |
| Rijssen-Holten                     | Small, Former industrial                            | -3%                       |
| 's-Hertogenbosch                   | Large, Centre, Growth, Work                         | -3%                       |
| Hattem                             | Small, Former industrial                            | -3%                       |
| Oost Gelre                         | Small, Agricultural                                 | -3%                       |
| Nijmegen                           | Large, Centre, Growth                               | -2%                       |
| Best                               | Small, Former industrial, New town, Work            | -2%                       |
| Hilvarenbeek                       | Small, Tourist                                      | -2%                       |
| Utrecht                            | Large, Centre, Growth, Historic, Work               | -2%                       |
| Woudenberg                         | Small, Growth                                       | -2%                       |
| Eijsden-Margraten                  | Small, Agricultural, Historic, Residential, Tourist | -2%                       |
| Leudal                             | Small, Centre, Shrink                               | -2%                       |
| Aalten                             | Small, Agricultural, Shrink                         | -2%                       |
| Montfoort                          | Small, Agricultural                                 | -2%                       |
| Katwijk                            | Medium, Centre, Growth                              | -2%                       |
| Duiven                             | Small, New town, Work                               | -2%                       |
| Renswoude                          | Small, Agricultural, Growth, New town               | -2%                       |
| Raalte                             | Small, Agricultural                                 | -2%                       |
| Heeze-Leende                       | Small, Green, Growth                                | -1%                       |
| Oegstgeest                         | Small, Growth                                       | -1%                       |
| Utrechtse Heuvelrug                | Small, Green  | -1%                       |

| Veenendaal         | Medium, Former industrial, Growth                                       | -1% |
|--------------------|---|-----|
| Voorschoten        | Small, Growth, Residential  | -1% |
| Heerenveen         | Medium, Centre, Work  | -1% |
| Olst-Wijhe         | Small, Agricultural   | -1% |
| Grave              | Small, Residential, Shrink  | -1% |
| Veere              | Small, Tourist  | -1% |
| Eemnes             | Small, Agricultural, New town   | -1% |
| Buren              | Small, Agricultural, Residential  | -1% |
| Wassenaar          | Small, Green, Tourist   | -1% |
| Bladel             | Small, Former industrial, Growth  | -1% |
| Rozendaal          | Small, Green, Residential   | -1% |
| Groningen          | Large, Centre, Growth, Tourist, Work                                    | -1% |
| Ermelo             | Small, Green  | -1% |
| Voerendaal         | Small, Agricultural, Former industrial,<br>Residential, Shrink, Tourist | -1% |
| Gooise Meren       | Medium, Centre  | -1% |
| Waalre             | Small, Former industrial, Green, Residential                            | -1% |
| Bunnik             | Small, Agricultural, Growth   | -1% |
| Bergeijk           | Small, Former industrial, Tourist                                       | -1% |
| Zwolle             | Large, Centre, Growth, Work   | -1% |
| Meierijstad        | Medium, Work  | -1% |
| Oisterwijk         | Small, Former industrial  | -1% |
| Oudewater          | Small, Agricultural, Historic   | -1% |
| Meerssen           | Small, Former industrial, Residential, Shrink,<br>Tourist               | -1% |
| Zeist              | Medium, Green, Work   | -1% |
| Barneveld          | Medium, Green, Growth, New town, Work                                   | 0%  |
| Voorst             | Small, Agricultural   | 0%  |
| Bronckhorst        | Small, Agricultural, Historic, Shrink                                   | 0%  |
| Bloemendaal        | Small, Green, Growth, Residential                                       | 0%  |
| Bergen (NH)        | Small, Green, Shrink, Tourist   | 0%  |
| Wierden            | Small, Agricultural, Former industrial                                  | 0%  |
| Heiloo             | Small, Residential  | 0%  |
| Leusden            | Small, Green  | 0%  |
| Culemborg          | Small, Former industrial, New town                                      | 0%  |
| Baarn              | Small, Green  | 0%  |
| Deventer           | Medium, Centre  | 0%  |
| Mook en Middelaar  | Small, Green, Residential, Shrink, Tourist                              | 0%  |
| Veldhoven          | Small, Former industrial, Work  | 0%  |
| Wijk bij Duurstede | Small, Residential  | 0%  |
| Eindhoven          | Large, Centre, Former industrial, Growth, Work                          | 0%  |
| Zwartewaterland    | Small, Agricultural   | 0%  |
| Elburg             | Small, Green  | 0%  |
| Apeldoorn          | Large, Centre, Green, Work  | 0%  |
| Heumen             | Small, New town, Residential  | 0%  |

| Zeewolde               | Small, Growth, New town  | 0%  |
|------------------------|--|-----|
| Amstelveen             | Medium, Growth, Work   | 0%  |
| Noordwijk              | Small, Green, Tourist, Work                                    | 0%  |
| Waterland              | Small, Historic, Residential, Tourist                          | 0%  |
| Doetinchem             | Medium, Work   | 0%  |
| Ede                    | Large, Centre, Green, Growth                                   | 0%  |
| Valkenburg aan de Geul | Small, Shrink, Tourist   | 0%  |
| Dinkelland             | Small, Agricultural  | 0%  |
| Woerden                | Medium, Agricultural, Growth                                   | 0%  |
| Dalfsen                | Small, Agricultural, Growth                                    | 0%  |
| Hellendoorn            | Small, Former industrial, Green                                | 0%  |
| Hilversum              | Medium, Centre, Green, Growth                                  | 1%  |
| Hendrik-Ido-Ambacht    | Small, Former industrial, Growth, New town,<br>Residential     | 1%  |
| Gulpen-Wittem          | Small, Agricultural, Historic, Residential, Shrink,<br>Tourist | 1%  |
| Tubbergen              | Small, Agricultural, New town                                  | 1%  |
| Losser                 | Small, Former industrial                                       | 1%  |
| Breda                  | Large, Centre, Growth, Work                                    | 1%  |
| Staphorst              | Small, Agricultural, Growth, Historic                          | 1%  |
| Houten                 | Small, Growth, New town  | 1%  |
| Ouder-Amstel           | Small, Work  | 1%  |
| Koggenland             | Small, Agricultural, Growth, New town                          | 1%  |
| Lopik                  | Small, Agricultural, Historic                                  | 1%  |
| Wageningen             | Small, Growth  | 1%  |
| Delft                  | Large, Centre, Growth, Historic                                | 1%  |
| Kampen                 | Medium, Growth, Historic                                       | 1%  |
| Arnhem                 | Large, Centre, Green, Growth, Tourist, Work                    | 1%  |
| Langedijk              | Small, Growth, New town, Residential                           | 2%  |
| Heusden                | Small, Former industrial, Residential                          | 2%  |
| Landsmeer              | Small, Former industrial, Growth, Residential,<br>Tourist      | 2%  |
| Krimpenerwaard         | Medium, Agricultural   | 3%  |
| Middelburg             | Small, Centre, Historic  | 3%  |
| Urk                    | Small, Growth, New town  | 4%  |
| Oldenzaal              | Small, Former industrial, Work                                 | 4%  |
| Midden-Delfland        | Small, Agricultural, Growth, New town                          | 6%  |
| Pijnacker-Nootdorp     | Medium, Growth, New town, Residential                          | 6%  |
| Westland               | Large, Centre, Growth, Work                                    | 9%  |
| Schiermonnikoog        | Small, Historic, Tourist                                       | 11% |
| Berkelland             | Small, Agricultural, Shrink                                    | 12% |
| Terschelling           | Small, Tourist   | 16% |
| Vlieland               | Small, Historic, Tourist                                       | 19% |
| Ameland                | Small, Growth, Historic, Tourist                               | 36% |