



BANK

**EXECUTION COPY**

**N.V. BANK NEDERLANDSE GEMEENTEN**  
*(incorporated with limited liability under the  
laws of the Netherlands and having its  
statutory domicile in The Hague)*

Euro 90,000,000,000  
Debt Issuance Programme

Series No.: 1084

Issue of  
EUR 100,000,000 Floating Rate Notes 2012 due 1 November 2018

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**FINAL TERMS**

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The date of these Final Terms is 30 October 2012.



The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that any offer of Notes (as defined below) in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes. Accordingly any person making or intending to make an offer in that Relevant Member State of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "**2010 PD Amending Directive**" means Directive 2010/73/EU.

These Final Terms, under which the medium term notes described herein (the "**Notes**") are issued, should be read in conjunction with the Base Prospectus dated 13 June 2012, as supplemented by the supplementals to the base prospectus dated 29 August 2012 and 20 September 2012 (together the "**Base Prospectus**") issued in relation to the Euro 90,000,000,000 debt issuance programme of N.V. Bank Nederlandse Gemeenten. Terms defined in the Base Prospectus have the same meaning in these Final Terms. Any reference to the Conditions herein is to the Terms and Conditions set forth in page 43 to page 67 of the Base Prospectus. Together, the Base Prospectus and these Final Terms constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus.

Full information on the Issuer and the Notes described herein is only available on the basis of a combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing, upon the oral or written request of any persons, at the specified offices of the Paying Agent. Copies may be obtained at the specified offices of the Paying Agent.



## PART A – CONTRACTUAL TERMS

The terms of the Notes are as follows:

|                                                         |                                                     |                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.                                                      | Issuer:                                             | N.V. Bank Nederlandse Gemeenten                                                                                                                                                                                                                                                                                                                                                        |
| 2.                                                      | Series Number:                                      | 1084                                                                                                                                                                                                                                                                                                                                                                                   |
| 3.                                                      | Specified Currency or Currencies:                   | Euro ("EUR")                                                                                                                                                                                                                                                                                                                                                                           |
| 4.                                                      | Aggregate Nominal Amount:                           | EUR 100,000,000                                                                                                                                                                                                                                                                                                                                                                        |
| 5.                                                      | Issue Price:                                        | 100.00 per cent. of the Aggregate Nominal Amount                                                                                                                                                                                                                                                                                                                                       |
| 6.                                                      | (i) Specified Denominations:                        | EUR 100,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 199,000. No Notes in definitive form will be issued with a denomination above USD 199,000                                                                                                                                                                                                    |
|                                                         | (ii) Calculation Amount:                            | EUR 1,000                                                                                                                                                                                                                                                                                                                                                                              |
| 7.                                                      | (i) Issue Date:                                     | 1 November 2012                                                                                                                                                                                                                                                                                                                                                                        |
|                                                         | (ii) Interest Commencement Date:                    | Issue Date                                                                                                                                                                                                                                                                                                                                                                             |
| 8.                                                      | Maturity Date:                                      | 1 November 2018                                                                                                                                                                                                                                                                                                                                                                        |
| 9.                                                      | Interest Basis:                                     | 3 months EURIBOR + 0.22 per cent. Floating Rate<br>(further particulars specified below)                                                                                                                                                                                                                                                                                               |
| 10.                                                     | Redemption/Payment Basis:                           | Redemption at par                                                                                                                                                                                                                                                                                                                                                                      |
| 11.                                                     | Change of Interest or Redemption/Payment Basis:     | Not Applicable                                                                                                                                                                                                                                                                                                                                                                         |
| 12.                                                     | Put/Call Options:                                   | Not Applicable                                                                                                                                                                                                                                                                                                                                                                         |
| 13.                                                     | Date Board approval for issuance of Notes obtained: | 25 October 2012                                                                                                                                                                                                                                                                                                                                                                        |
| 14.                                                     | Method of distribution:                             | Non-syndicated                                                                                                                                                                                                                                                                                                                                                                         |
| <b>PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE</b> |                                                     |                                                                                                                                                                                                                                                                                                                                                                                        |
| 15.                                                     | <b>Fixed Rate Note Provisions (Condition 5A)</b>    | Not Applicable                                                                                                                                                                                                                                                                                                                                                                         |
| 16.                                                     | <b>Floating Rate Note Provisions (Condition 5B)</b> | Applicable                                                                                                                                                                                                                                                                                                                                                                             |
|                                                         | (i) Interest Period(s):                             | The period beginning on (and including) the Interest Commencement Date and ending on (but excluding) the First Interest Payment Date and each successive period beginning on (and including) a Specified Interest Payment Date and ending on (but excluding) the next succeeding Specified Interest Payment Date, subject to adjustment in accordance with the Business Day Convention |
|                                                         | (ii) Specified Period:                              | Not Applicable                                                                                                                                                                                                                                                                                                                                                                         |
|                                                         | (iii) Specified Interest Payment                    | Interest payable quarterly in arrear on 1 February, 1 May, 1 August and 1                                                                                                                                                                                                                                                                                                              |



|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
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| <p>Dates:</p> <p>(iv) First Interest Payment Date:</p> <p>(v) Business Day Convention:</p> <p>(vi) Additional Business Centre(s):</p> <p>(vii) Manner in which the Rate(s) of Interest is/are to be determined:</p> <p>(viii) Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s) (if not the):</p> <p>(ix) Screen Rate Determination:</p> <ul style="list-style-type: none"> <li>• Reference Rate:</li> <li>• Interest Determination Date(s):</li> <li>• Relevant Screen Page:</li> <li>• Relevant Time:</li> <li>• Relevant Financial Centre:</li> </ul> <p>(x) ISDA Determination:</p> <p>(xi) Relevant Margin (if any):</p> <p>(xii) Minimum Rate of Interest:</p> <p>(xiii) Maximum Rate of Interest:</p> <p>(xiv) Day Count Fraction:</p> <p>(xv) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:</p> <p>17. <b>Zero Coupon Note Provisions</b></p> <p>18. <b>Index-Linked Interest Note/other variable-linked interest Note Provisions (Condition 5B)</b></p> <p>19. <b>Dual Currency Note Provisions (Condition 5C)</b></p> <p>20. <b>Swap Related Note Provisions (Condition 5D)</b></p> <p>Relevant swap terms:</p> <p>21. <b>Provisions for other Notes (Condition 5E)</b></p> <p>Relevant interest provisions (including determination of dates and periods, calculation of rates and amounts (e.g. EURIBOR determination), maximum/minimum rates etc.):</p> | <p>November of each year, commencing on 1 February 2013 and ending on (and including) the Maturity Date, subject to adjustment in accordance with the Business Day Convention</p> <p>1 February 2013</p> <p>Modified Following Business Day Convention</p> <p>TARGET</p> <p>Screen Rate Determination</p> <p>Not Applicable</p> <p>3 month EURIBOR</p> <p>Second Business Day before the relevant Interest Period</p> <p>Reuters EURIBOR 01</p> <p>11.00 a.m. Brussels time</p> <p>TARGET</p> <p>Not Applicable</p> <p>+ 0.22 per cent. per annum</p> <p>Not Applicable</p> <p>Not Applicable</p> <p>Actual/360</p> <p>As set out in the Conditions</p> <p>Not Applicable</p> <p>Not Applicable</p> <p>Not Applicable</p> <p>Not Applicable</p> <p>Not Applicable</p> <p>Not Applicable</p> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|



## PROVISIONS RELATING TO REDEMPTION

|     |                                                                                                                                                                                                                                                                                              |                                  |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| 22. | <b>Call Option</b>                                                                                                                                                                                                                                                                           | Not Applicable                   |
| 23. | <b>Put Option</b>                                                                                                                                                                                                                                                                            | Not Applicable                   |
| 24. | <b>Final Redemption Amount of each Note</b>                                                                                                                                                                                                                                                  | EUR 1,000 per Calculation Amount |
| 25. | In the case of non-interest-bearing Notes, redemption amount on event of default:                                                                                                                                                                                                            | Not Applicable                   |
| 26. | al tax consequences (if any):                                                                                                                                                                                                                                                                | Not Applicable                   |
| 27. | Modification of definition of "Relevant Financial Centre" (if applicable):                                                                                                                                                                                                                   | Not Applicable                   |
| 28. | <b>Early Redemption Amount</b><br>Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): | EUR 1,000 per Calculation Amount |

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

|     |                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-----|-----------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 29. | <b>Form of Notes:</b>                                           | <b>Bearer Notes:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 30. | Temporary Global Note exchangeable for Definitive Notes:        | No.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 31. | Temporary Global Note exchangeable for a Permanent Global Note: | <p>Yes</p> <p>The Notes will initially be represented upon issue by a temporary global note (the "<b>Temporary Global Note</b>") in bearer form without interest coupons attached, which will be exchangeable upon certification as to non-U.S. beneficial ownership 40 days after the Issue Date in accordance with the terms thereof, for interests in a permanent global note (the "<b>Permanent Global Note</b>").</p> <p>Where a Global Note is to be cleared through Euroclear, Clearstream Luxembourg or any other relevant clearing system and is exchangeable for Definitive Notes at any time or where Definitive Notes will definitely be issued, the Notes may only be issued in such denominations as Euroclear, Clearstream Luxembourg or any such other relevant clearing system will permit at that time. In particular, the Notes may not have denominations that include integral multiples of an amount if such amount is not divisible by the minimum denomination of such Notes.</p> |



|                     |                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|---------------------|-------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 32.                 | Permanent Global Note exchangeable for Definitive Notes:                                                          | Yes, but only as set out in Condition 1(e)(i) and (ii), except that in each case a Permanent Global Note which forms part of a securities deposit ( <i>girodepot</i> ) with Euroclear Netherlands shall only be exchangeable within the limited circumstances as described in the Netherlands Securities Giro Act ( <i>Wet giraal effectenverkeer</i> ) and such exchange will be made in accordance therewith, the Euroclear Netherlands' terms and conditions and operational documents. |
| 33.                 | Registered Notes:                                                                                                 | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 34.                 | New Global Note:                                                                                                  | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 35.                 | New Safekeeping Structure:                                                                                        | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 36.                 | Additional Financial Centre(s) or other special provisions relating to payment dates:                             | TARGET                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 37.                 | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 38.                 | Alternative means of effective communication (if any):                                                            | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 39.                 | Redenomination, renominatisation and reconventioning provisions:                                                  | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 40.                 | Other final terms:                                                                                                | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>DISTRIBUTION</b> |                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 41.                 | (i) If syndicated, names and addresses of Managers and underwriting commitments:                                  | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                     | (ii) Date of Subscription Agreement:                                                                              | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                     | (iii) Stabilising Manager(s) (if any):                                                                            | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 42.                 | If non-syndicated, name and address of Dealer:                                                                    | RBC Europe Limited<br>Riverbank House<br>2 Swan Lane<br>London EC4R 3BF                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 43.                 | Total commission and concession:                                                                                  | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 44.                 | U.S. Selling Restrictions:                                                                                        | Reg. S Compliance Category 2;<br>TEFRA D                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 45.                 | Non-exempt Offer:                                                                                                 | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 46.                 | Additional selling restrictions:                                                                                  | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |



**PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for issue and admission to trading on the regulated market of the Luxembourg Stock Exchange of the Notes described herein pursuant to the Euro 90,000,000,000 Debt Issuance Programme of the Issuer.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms which, when read together with the Base Prospectus referred to above, contains all information that is material in the context of the issue of the Notes.

Signed on behalf of  
N.V. BANK NEDERLANDSE GEMEENTEN

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke at the end, positioned above a horizontal line.

By: Mrs. B.C.M. Ydema-de Brabander  
Duly authorised



## PART B – OTHER INFORMATION

### 1. LISTING

- |      |                                                              |                                                                                                                                                                   |
|------|--------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (i)  | Admission to trading                                         | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Luxembourg Stock Exchange with effect from 2 November 2012. |
| (ii) | Estimate of total expenses relating to admission to trading: | EUR 3,160                                                                                                                                                         |

### 2. RATINGS

The Notes are expected to be rated:

Standard & Poor's: Standard & Poor's Rating Services, a division of the McGraw-Hill Companies Inc.:

Moody's:

Fitch:

AAA (an Issuer rated 'AAA' has extremely strong capacity to meet its financial commitments. 'AAA' is the highest issuer credit rating)

Aaa (obligations rating Aaa are judged to be of the highest quality, with minimal credit risk)

AAA (this rating denotes the lowest expectation of default risk. They are assigned only in cases of exceptionally strong capacity for payment of financial commitments. This capacity is highly unlikely to be adversely affected by foreseeable events)

Each of Standard and Poor's Credit Market Services Europe Limited, Fitch Ratings Limited and Moody's Investors Service Limited, each of which is established in the European Union and registered under Regulation (EC) No. 1060/2009, as amended (the "**CRA Regulation**").

A rating is not a recommendation to buy, sell, or hold Notes and may be subject to suspension, change or withdrawal at any time by the assigned rating agency.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Except for the commissions payable to the Managers, described in the first paragraph under "Plan of Distribution" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |       |                           |                                                                                                      |
|-------|---------------------------|------------------------------------------------------------------------------------------------------|
| (i)   | Reasons for the offer     | The net proceeds of the issue of the Notes will be used by the Issuer for general corporate purposes |
| (ii)  | Estimated net proceeds:   | EUR 99,849,900                                                                                       |
| (iii) | Estimated total expenses: | EUR 3,160                                                                                            |

### 5. Fixed Rate Notes only – YIELD

|                      |                |
|----------------------|----------------|
| Indication of yield: | Not Applicable |
|----------------------|----------------|





6. **Floating Rate Notes only – HISTORIC INTEREST RATES**  
 Details of historic EURIBOR rates can be obtained from Reuters.
7. **Index-linked or other variable-linked notes only – PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING**  
 Not Applicable
8. **Dual Currency Notes only – PERFORMANCE OF RATE[S] OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT**  
 Not Applicable
9. **OPERATIONAL INFORMATION**
- |                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CUSIP Number:                                                                                                                                   | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| ISIN Code:                                                                                                                                      | XS0850750802                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Common Code:                                                                                                                                    | 085075080                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Valor:                                                                                                                                          | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Any clearing system(s) other than DTC, Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s): | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Delivery:                                                                                                                                       | Delivery against payment                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Names and addresses of initial Paying Agent(s):                                                                                                 | As set out in the Base Prospectus                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Names and addresses of additional Paying Agent(s) (if any):                                                                                     | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Intended to be held in a manner which would allow Eurosystem eligibility:                                                                       | Yes<br>Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |
10. **TERMS AND CONDITIONS OF THE OFFER**
- |                                                                                                                                         |                |
|-----------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Offer Price, and any expenses and taxes (if any) specifically charged to the subscriber or purchaser:                                   | Not Applicable |
| Conditions to which the offer is subject:                                                                                               | Not Applicable |
| Description of the application process, including offer period, including any possible amendments, during which the offer will be open: | Not Applicable |



|                                                                                                                                              |                |
|----------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:                                | Not Applicable |
| Details of the minimum and/or maximum amount of application:                                                                                 | Not Applicable |
| Details of the method and time limits for paying up and delivering the Notes:                                                                | Not Applicable |
| Manner in and date on which results of the offer are to be made public:                                                                      | Not Applicable |
| Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: | Not Applicable |
| Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:            | Not Applicable |
| Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:      | Not Applicable |
| Amount of any expenses and taxes specifically charged to the subscriber or purchaser:                                                        | Not Applicable |
| Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:             | Not Applicable |

11. **Swiss Franc Notes only – DOCUMENTS AVAILABLE**

Not Applicable.

12. **Swiss Franc Notes only – REPRESENTATIVE**

Not Applicable

13. **Swiss Franc Notes only – NO MATERIAL ADVERSE CHANGE / MATERIAL CHANGES SINCE THE MOST RECENT ANNUAL FINANCIAL STATEMENTS**

Not Applicable