

25 July 2024

BNG BANK N.V.
*(incorporated with limited liability under the
laws of the Netherlands and having its
statutory domicile in The Hague)*

NOTICE OF AMENDED FINAL TERMS

to the holders of

**Issue of EUR 40,000,000 2.75 per cent. Notes 2024 due 11 January 2034
(Series No. 1729)**

**(ISIN Code: XS2744955373)
(the "Notes")**

**issued under the
EUR 110,000,000,000 Debt Issuance Programme**

This notice (the "**Notice**") relates to the final terms dated 11 June 2024 in respect of the Notes (the "**Final Terms**"). Terms defined in the Final Terms have the same meaning when used in this Notice.

With retroactive effect per the date of the Final Terms, for the purpose of correcting a manifest error, the Final Terms shall be amended as follows:

Part B – item 4(i) <ul style="list-style-type: none">• Reasons for the offer:	The net proceeds of the issue of the Notes will be used by the Issuer for general corporate purposes.
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Should be read as follows:

Part B – item 4(i) <ul style="list-style-type: none">• Reasons for the offer:	An amount equal to the net proceeds of the bond will be used for lending to eligible Dutch Social Housing Associations to finance their SDG-linked expenses, as described in BNG Bank's 'Sustainable Finance Framework'.
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Save as modified by this Notice, all terms of the Final Terms shall continue in full force and effect.

This Notice and the Final Terms shall be read and construed as one document and the Final Terms must be read in conjunction with this Notice. To the extent that there is any inconsistency between any statement in this Notice and the Final Terms, the former shall prevail.

The Issuer accepts responsibility for the information contained in this Notice hereto.

Issuing & Paying Agent

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England

Listing Agent, Paying Agent & Transfer Agent

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