

Information Memorandum



A\$10,000,000,000 Medium Term Note Programme

Issuer

BNG Bank N.V.

(Incorporated in the Netherlands with limited liability and having its statutory domicile in The Hague and registered with the Trade Register (*Handelsregister*) of the Dutch Chamber of Commerce (*Kamer van Koophandel*) under file number 27008387)

Arranger and Manager

Commonwealth Bank of Australia

Dealers

Australia and New Zealand Banking Group Limited
Citigroup Global Markets Australia Pty Limited
Commonwealth Bank of Australia
Daiwa Capital Markets Europe Limited
Deutsche Bank AG, Sydney Branch
The Hongkong and Shanghai Banking Corporation Limited, Sydney Branch
J.P. Morgan SE
Mizuho Securities Europe GmbH
Nomura Financial Products Europe GmbH
Royal Bank of Canada
TD Global Finance unlimited company

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